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Instant reports

Reports of financial information are created instantly across Dynamics 365 Business Central's core financial modules.

Saves time

The time spent downloading information into Excel is reduced.

Less emails

The need for files being sent via email is avoided as they can instead be shared online.

Power BI Reporting for Dynamics 365 Business Central

Instant and accurate reports available at your fingertips

For finance teams, having the ability to access accurate reports quickly and in real-time is essential for the day-to-day running of your business. But more often than not, you have to deal with reports being managed and distributed in different formats, with the reliance on users to create and distribute them around their day jobs.

This reality is extremely labour-intensive and can result in inaccuracies in the data. Additionally, by the time the reports are proposed, created, reviewed and circulated, they have become out-of-date.

This is why we created our Power BI reporting module; taking the existing reporting capabilities within Dynamics 365 Business Central to another level.

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Transparent

Is fully transparent to transaction level via drilldown functionality.

Multiple data sources

Add-on capabilities include the ability to incorporate data sources from other systems.

Improve efficiency

Users can work more efficiently and see potential issues before they arise.

Contact our team:

Power BI Reporting

What's Included:

Power BI for our Microsoft Dynamics 365 Business Central solution, comes with a standard set of reports with segmentation and filtering functionality via the two global dimension codes available, including the analysis of:

- Debtors   • Creditors

- Sales by Dimension   • Purchases by Dimension

- General Ledger Daybook

- Income Statement by month

- Income Statement Analysis   • Balance Sheet

- Balance Sheet Analysis

- Cash   • VAT

Key Features and Benefits:

- Provides users with a quick visual analysis of financial reports

- Data-driven and visual reporting, providing drill-down levels for summarised and detailed reporting as required

- Users can create reports within a desktop environment and publish to the cloud

- Reports are viewed directly through Power BI so viewers will not require access to Dynamics 365 Business Central

- Within the cloud, reports can be scheduled to automatically update hourly, daily or weekly

- Mobile compatibility allows users to access data on the go

- Seamless integration with PowerPoint means that reports can be converted into management packs at the click of a button

- Additional add-on reporting capabilities provide a 360 degree view for users across multiple systems